

Attachment 1



City of Beverly Hills

Taxicab Franchise Request for Proposals

A. OVERVIEW

The City of Beverly Hills intends to replace its existing system of granting taxicab certificates of public convenience and necessity (“Certificates”) with a taxicab franchise program. The City has determined that considerations of public safety, customer service, and consumer protection require a degree of regulation of taxicab service attainable only through the issuance of non-exclusive franchises.

All Certificates for taxicab operations in the City of Beverly Hills will be terminated upon the effective date of the ordinance establishing the taxicab franchise system. Once the Certificates have been terminated, existing Certificate holders will not be authorized to operate taxicab service within the City unless they have been awarded a non-exclusive franchise by the City Council.

This Request for Proposal (RFP) invites interested taxicab operators to submit proposals for the operation of taxicab service in the City. City staff will make recommendations to the City Council relating to award of franchises based on the criteria set forth in this RFP. However, the City Council will ultimately decide which companies are awarded non-exclusive franchises. The City intends to award four (4) non-exclusive franchises of equal or approximately equal size to operate a combined total of no more than 200 taxicabs. However, the City reserves the right to award fewer or more than four franchises, or to award unequal franchises, if that is determined to be in the best interests of the City. No proposal will be accepted to operate fewer than 25 taxicabs.

Proposed provisions of relevant sections of the Beverly Hills Municipal Code (BHMC) and Draft Taxicab Rules (“Rules”) are attached as Appendices A and B respectively. These sections of the BHMC and the Rules still need to be adopted by the City Council and are subject to change. All taxicab operations under the franchises awarded as a result of the RFP will be required to comply with all of the relevant provisions of BHMC and the adopted rules, including changes that may be adopted from time to time. By submitting a proposal in response to this RFP, proposers are certifying that they are familiar with the relevant provisions of the BHMC and the requirements of the Draft Taxicab Rules and will comply the code and rules as they may be amended.

B. PROPOSAL SUBMITTAL

Preliminary Schedule

Event	Date
RFP release	May 28, 2014
Pre-proposal conference call	June 2, 2014 at 2:00 PM
Deadline for submitting questions or requests for clarifications	June 9, 2014

Beverly Hills Taxi Franchise RFP

City response to vendor questions and requests for clarifications	June 16, 2014
RFP responses due	July 01, 2014
Notify finalists (tentative)	July 31, 2014
Public meeting to obtain input about taxi service	Week of August 4, 2014
Conduct interviews and/or site visit (tentative)	Week of August 18, 2014
City Council award of franchises (tentative)	September 23, 2014

This schedule is the City's best estimate of the timing of the evaluation process. Proposers should be available for interviews and/or site visits anytime between August 18 and August 29, 2014.

Submission Form, Due-Date, and Location

Sealed proposals must be received no later than July 1, 2014 at 2:00 PM (Pacific) at the Office of the City Clerk, located at 455 North Rexford Drive, Room 290, Beverly Hills, CA 90210. The City will not accept any other methods of submission. Proposals received by telephone, facsimile, or electronic means will not be accepted.

All proposals must be clearly marked on the outer envelope or box and addressed as follows:

Taxi Franchises, RFP No. 14-36
Office of the City Clerk
City of Beverly Hills
455 North Rexford Drive, Room 290
Beverly Hills, CA 90210

The proposers have full responsibility to ensure the responses arrive before the deadline and accept all risks of late delivery of responses regardless of fault. The City of Beverly Hills assumes no responsibility for delays caused by the U.S. Postal Service or any other delivery service.

Submit one (1) original, ten (10) bound copies, and one electronic copy on CD-ROM in Microsoft Word or PDF format. The original document must include original signatures in blue ink by authorized personnel.

Treatment of Proposals and Confidential Information

All bids accepted by the City shall become the exclusive property of the City. Upon opening, all bids submitted to the City shall become a matter of public record and shall be regarded as public, with the exception of those elements of each bid which are identified by the bidder as business or trade secrets and plainly marked as "trade secret," "confidential," or "proprietary." Each element of a bid which a bidder desires not to be considered a public record must be clearly marked as set forth above, and any blanket statement (i.e., regarding entire pages, documents, or other non-specific designations) shall not be sufficient and shall not bind the City in any way whatsoever. If disclosure is nonetheless required under the California Public Records Act or otherwise by law (despite the bidder's request for confidentiality), the City shall not in any way be liable or responsible for disclosure of any such records or part thereof.

Proposer Questions or Requests for Clarification

City staff and consultants will be available by telephone for a conference call at 2:00 P.M. on June 2, 2014. Potential proposers wishing to participate should notify the City by email by 4:00 P.M. on May 30, 2014; a dial-in number and access code will be provided. The purpose of the call will allow for an open discussion of the City's objectives and the RFP requirements. Statements by City staff or its consultants will be for background only.

Any request for a definitive explanation desired by a proposer regarding the meaning or interpretation of any part of the RFP must be submitted via email sent to Genevieve Row at grow@beverlyhills.org. Proposers shall not contact any other City staff or consultants concerning this RFP, and any attempt to do so may be cause for disqualification. Responses to questions or comments provided by any other department, employee, representative, or City office concerning the RFP will not be valid and will not bind the City. Inquiries received via telephone, fax, or in-person will not receive a response.

The deadline for all questions and requests for clarification or interpretation is 4:00 PM (Pacific) on June 9, 2014. The City is not obligated to respond to questions or requests for clarification or interpretation not received by the stated deadline. The City will respond via email sent to all potential proposers. Any response to a question or request for clarification or interpretation provided by any other means will not be valid and will not bind the City.

C. FRANCHISE AGREEMENTS

Operators that are awarded a non-exclusive franchise will be required to sign a Franchise Agreement, which will be adopted by the Beverly Hills City Council. A blank form of the Franchise Agreement is attached as Appendix C. Proposers are responsible for being familiar with the requirements of the Franchise Agreement. By submitting a proposal in response to this RFP, proposers are certifying that they will sign a Franchise Agreement of this form if offered by the City, subject to: a) any exceptions noted by the proposer, which must be identified in the written proposal; b) any additional features or enhancements offered by the proposer and accepted by the City; c) other changes that may be introduced during negotiations between the City and the selected franchisees.

D. GUIDELINES AND GENERAL INFORMATION

Proposals may be withdrawn at any time prior to the Due Date. No proposal may be withdrawn after the Due Date.

Proposers are advised to become familiar with all conditions, instructions, and specifications of this RFP. By submitting a proposal, Proposer represents and warrants that it has thoroughly examined and become familiar with work required under this RFP, that Proposer has conducted such additional investigation as it deems necessary and convenient, that Proposer is capable of providing the services requested by City in a manner that meets City's objectives and specifications as outlined in this RFP, and that Proposer has reviewed and inspected all materials submitted in response to this RFP. Once the award has been made, a failure to have read the conditions, instructions, and specifications herein shall not be cause to alter the terms of the franchise or for proposer to request compensation.

Beverly Hills Taxi Franchise RFP

The Proposer(s) selected for franchises will be responsible for complying with all conditions of this RFP and any subsequent formal agreements. All responses provided should be as detailed as possible to provide the proposal evaluators with enough information to make a fair assessment of the Proposer's services.

Each Proposer shall submit, in full, the completed original Proposer Information Sheet along with all other requested documentation, and all necessary descriptive materials of work Proposer proposes to furnish. Proposers' failure to duly and adequately respond to this RFP will render the proposal non-responsive and is grounds for rejection by the City.

Every supplier of materials and services and all contractors doing business with the City shall be an "Equal Opportunity Employer" as defined by Section 2000 (E) of Chapter 21, Title 42 of the United States Code and Federal Executive Order #11375, and as such shall not discriminate against any person by race, creed, color, religion, age, sex, or physical or mental disabilities with respect to hiring, application for employment, tenure, terms or conditions of employment.

The Proposer(s) selected for franchises shall cooperate in all matters relating to taxation and the collection of taxes. It is the policy of the City to self-accrue the use tax, when applicable, and report the use tax to the State Board of Equalization with a City assigned permit number. The City's own use tax which is self-accrued by the City will be remitted to the State of California pursuant to the City's permit with the State Board of Equalization.

E. FEES

Each franchisee will be required to pay to the City an annual franchise fee. Payment of franchise fees in full will be due upon execution the franchise agreement and on each anniversary date thereafter.

Fee amounts will be established by the City Council as listed in the most recently adopted Schedule of Fees and Charges. While fee amounts have not yet been adopted for the initial franchise period, it is anticipated that the fee structure will be at least the following:

\$5,000 plus \$220 per vehicle

In the event a franchisee adds to its total number of vehicles or drivers during a franchise period, the added franchise fee per vehicle or driver will be due upon granting of the vehicle or driver permit, pro-rated on a monthly basis for the remaining portion of the franchise year, including the month in which the permit is issued.

Additional fees for vehicle or driver permit applications, transfers, fingerprinting, inspections, re-inspections, permit replacement, etc. will also apply.

F. BACKGROUND

The City of Beverly Hills is located in west-central Los Angeles County, with a population of 34,622 residents in 5.7 square miles. The daytime population, included those visiting, employed in, and doing business in the city, is estimated to be 150,000 to 200,000. Beverly Hills is bounded on three sides by the city of Los Angeles and on the east by the city of West Hollywood.

Taxicab service is currently provided by three holders of certificates of public convenience and necessity:

Beverly Hills Taxi Franchise RFP

Company	Authorized Taxicabs
Beverly Hills Cab	60
Independent Taxi Owners Association ("Independent Cab Co.")	60
United Independent Taxi Drivers ("United Independent Taxi")	28

Currently Beverly Hills does not allow taxicabs permitted in Beverly Hills to operate in any other city except for West Hollywood; an exception is made for wheelchair accessible vehicles, which may also be permitted in Los Angeles.

Taxicab fares are set by the City Council and are currently as follows:

- Drop Charge: Two dollars forty-five cents (\$2.45) for the first one-seventh (1/7) mile or 47.5 seconds, or fraction thereof
- Distance Charge: Thirty-five cents (\$0.35) for each additional one-seventh (1/7) mile, or fraction thereof (\$2.45 per mile)
- Waiting/Delay Charge: Thirty-five cents (\$0.35) for each 47.5 seconds waiting time and/or traffic delay, or fraction thereof (\$26.53 per hour)

A flat rate of \$38 applies for trips to LAX. While the City Council may elect to modify the fares at any time, proposers should assume that there will be no change in the immediate future.

A taxi subsidy program is available for Beverly Hills residents age 62 or older and disabled residents with certain medical conditions. Participants may purchase value worth \$24.00 each month for only \$6.00. A maximum of \$12.00 may be used per taxi ride from this program. In July 2013 this program, which formerly used books of coupons, converted to a swipe card system. The system is compatible with most taxi dispatch systems used by companies in the Los Angeles area. Technical documentation is available on request.

The City's taxicab rules and regulations are administered and enforced by a group within the Parking Services Division of the Department of Public Works & Transportation under the overall direction of the Director of Parking Operations. Enforcement is by Parking Control Officers and Police Officers.

Additional information is available from the study of taxicab service commissioned by the City from Nelson\Nygaard Consulting Associates, which was presented to the City Council in a Study Session on February 5, 2013 and is available online at www.beverlyhills.org.

G. KEY PROVISIONS

Taxicab franchises and operations will be governed by provisions contained in the BHMC, the adopted taxicab rules, and the franchise agreements with the selected operators that will be adopted by the City Council. For convenience, key provisions are summarized here. This is not a complete list of provisions governing taxi operations in Beverly Hills. In the event of any inconsistency between this summary and the BHMC, the City's taxicab rules, or the Franchise Agreement, the provisions of the BHMC, the Franchise Agreement, and the adopted taxicab rules, will take precedence over this summary in that order.

Franchises and Permits

- No person, corporation or membership organization shall operate a taxicab service within the City Limits of Beverly Hills without a franchise granted by the City.
- Taxicab vehicles and drivers must be permitted by the City and must be affiliated with a franchised taxicab operator.
- Franchises convey a non-exclusive right to operate a taxicab service in Beverly Hills. The City may issue additional franchises at any time. Reasons for issuing additional franchises include, but are not limited to, a determination that the existing franchisees are unable to adequately serve demand for taxicab service in the city, if a franchisee's authorized number of vehicles is reduced or a franchise is revoked, or if a franchisee fails to meet the City's service quality standards. The City may also increase the authorized number of taxicabs of one or more existing franchisees, in which case the increased authorization will be made in the best interests of the City, with preference given to companies scoring highest on annual evaluations.
- Franchises will be for an initial term of five years. Depending on franchisees' performance as determined in annual evaluations, up to five one-year extensions may be granted after the third year of a franchise, for a total, including the initial term and extensions, not to exceed ten years. Extensions may only be granted if a franchisee has complied with the requirements of the Franchise Agreement and City rules, met the City's standards, and implemented available technology upgrades deemed to add significant value to the City and traveling public.
- Each franchisee must operate a minimum of 25 vehicles at all times, or whatever larger number of vehicles is specified in the Franchise Agreement.
- Within the term of the franchise, including any extension granted to date, the franchise must be renewed annually. Renewal will be granted subject to payment of franchise fees and any outstanding penalties, unless the franchise has been suspended or the franchisee has failed to comply with the requirements of its Franchise Agreement or the City's taxi rules as determined by the Traffic and Parking Commission or City Council.
- Each franchisee must have a distinctive name, colors, phone numbers, and marketing materials that has been approved by the City and cannot be confused with those of other companies. All authorized taxis will be clearly marked as City of Beverly Hills authorized cabs. Taxicab numbers must be easily recognizable as designating a Beverly Hills permitted taxicab.
- Taxicabs permitted to operate in Beverly Hills may not be permitted for operation in any other city, with the exception of West Hollywood. However, wheelchair-accessible vehicles may be permitted in Los Angeles as long as the franchisee meets the requirements for wheelchair-accessible response time. The limitations on joint permitting may be reconsidered once there is a solid record of service availability using the required digital record keeping and reporting.
- Franchisees must provide a City-approved comprehensive screening, testing and training program for all its drivers, including independent contractor and owner-operator drivers. The program must ensure that drivers know the City's taxicab rules and relevant provisions of the Beverly Hills Municipal Code; that they have sufficient reading and speaking command of the English language to communicate with their passengers in English without translation assistance; and that they are familiar with important

Beverly Hills Taxi Franchise RFP

locations in Beverly Hills and greater Los Angeles and can find their way to these locations using the most efficient or direct route without use of paper or electronic aids, and to other locations with the use of these aids. The program must prepare drivers to pass a City-administered test of these topics.

- Transfer of a franchise or of a controlling interest in a franchise will require approval of the City Council, as provided in the proposed revision to the Beverly Hills Municipal Code (7-4-102K).

Reporting and Evaluation

- Franchisees will be evaluated annually on the basis of service and compliance with all regulations and requirements. The annual evaluations will include response time, telephone hold time, the amount of service provided in Beverly Hills, compliance with reporting requirements, responsiveness to information requests, pass rates for driver exams and vehicle inspections, minimal incidents of expired driver documentation, complaints and resolution, etc. Franchisees that fail to meet the City's standards will be subject to being placed on probation, being assessed monetary penalties, having their franchise suspended, having their number of authorized vehicles reduced, or non-renewal of the franchise at the City's discretion.
- Franchisees will be required to submit detailed quarterly reports of service provided and various measures of service quality, to respond to City requests for data about specific trips, and to provide the City with access to full data files and paper records in order to investigate incidents or service concerns and to conduct on-site audits. The form and content of the required reports will be detailed in the Taxicab Rules.
- Franchisees will be required to report any compliance issue that they are aware of. Failure to provide all requested data to investigate an incident will be considered admission of fault.
- The City reserves the right to require a notice and/or cards to be placed in each taxicab soliciting passengers' opinions about taxi service or notifying passengers how to register comments on service provided.
- The City may use additional types of data collection to gauge user experiences with taxi service, including, but limited to, "secret shopper" services or rides taken by a panel of volunteers.

Penalties

- Franchisees and their drivers will be subject to a variety of penalties for non-compliance with the taxicab rules in effect at any given time. A system will be established such that repeated violations of any type by drivers or vehicle owners will lead to increasing sanctions, including fines and potential loss of a permit to the driver, the vehicle owner, and the franchisee.
- Franchisees will also be subject to penalties for non-compliance with specific provisions of the Franchise Agreement, including meeting commitments made in companies' proposals beyond minimum requirements.

Dispatch Service and Vehicle Tracking

- Franchisees shall provide dispatch service that gives the public the ability to obtain taxi service by telephone 24 hours a day, 365 days a year from anywhere in Beverly Hills.
- Companies are encouraged to provide additional means of ordering service using state of the art technology. Such additional means, if offered, must be available 24 hours a day, 365 days a year from anywhere in Beverly Hills.
- Franchisees must have equipment that automatically records in digital form every request for service and every trip provided, whether dispatched or not, including sufficient detail to comply with the reporting requirements, in a form that allows the City to audit reports and obtain detailed information about any trip of interest.
- Franchisees must have equipment that automatically tracks the position and status of every taxicab in service and stores this information so that it can be retrieved by the company or the City for at least 120 days. Both the company and the City shall be able to track the location and activity of each taxicab, including meter charges at all times and to track the past location, activities, and routes taken of each taxicab for the past 120 days. The City must be able to perform these actions from its offices without assistance from the taxi company aside from initial set up.

Payment Methods

- All taxicabs must have working passenger-facing terminals that give passengers the ability to pay for any trip using a major credit or debit card, without providing prior notice of their intent to do so, without assistance from the driver. The amount charged shall be determined automatically based on the meter reading. Printed receipts must be provided.
- Taxicabs must accept payment of fares using the Taxi Swipe Card employed in the City of Beverly Hills taxi subsidy program for seniors and people with disabilities.
- Proposers are encouraged to offer addition means of payment using state of the art technology.
- Franchise holders may not charge a driver any fee based on the number or amount of that driver's non-cash transactions. (This does not prevent flat-rate fees or additions to lease rates that are not based on the number or amount of a driver's non-cash transactions.)

Passenger Assistance

- Drivers are required to assist a passenger by placing luggage, packages and folding wheelchairs or other mobility devices in and out of the taxicab when requested. A driver is not required to assist with more luggage or packages than will fit in the storage compartment of the taxicab or any article that poses a safety risk. A driver shall assist a passenger in and out of a taxicab when requested, provided the driver is not required to lift the passenger.

Accessibility

- Franchisees must have sufficient wheelchair-accessible vehicles and dispatching procedures to ensure that customers requiring an accessible vehicle can request service and be transported in an ADA-compliant accessible vehicle with the same response time as customers without disabilities. Wheelchair accessible vehicles must comply with all relevant requirements of the Americans with Disabilities Act and its implementing regulations (49 CFR Part 38) including door height, overhead clearance, ramp or lift design specifications, and securement devices.
- Wheelchair accessible vehicles shall have working and fully functional accessibility equipment meeting all ADA requirements at all times. Accessible vehicles without fully functional accessibility equipment shall not be permitted for use in Beverly Hills taxicab service.
- The driver of a wheelchair accessible vehicle must be trained to proficiency in the use of the vehicle's accessibility equipment and how to provide proper assistance to a passenger boarding in a wheelchair.
- Franchisees and their drivers shall not discriminate against individuals with disabilities by actions including, but not limited to, refusing to provide service to individuals with disabilities who can use taxi vehicles, refusing to assist with the stowing of mobility devices, and charging higher fares or fees for carrying individuals with disabilities and their equipment than are charged to other persons. (49 CFR 37.29)
- Drivers must permit service animals, including any guide dog, signal dog, or other animal individually trained to provide assistance to an individual with a disability, to accompany individuals with disabilities in their taxicab. (49 CFR 37.167)
- Drivers shall not intentionally interfere with the use of a service animal by harassing or obstructing the user or his or her service animal.

Green Vehicles

- Within one year, at least 50% of each franchisee's fleet shall be Green Vehicles as defined by the Los Angeles Board of Taxicab Commissioners in Board Order 062 - Los Angeles Green Vehicle List for Smog & Green House Gas Reductions - Updated April 2014. Commitments to exceed the minimum Green Vehicle requirement will be considered in the proposal scoring process.
- Green Vehicles will be subject to inspection to verify compliance with environmental standards.
- After one year, if a company fails to maintain at least 50% of its permitted vehicles as Green Vehicles, the company's authorized number of taxicabs will be reduced to twice the actual number of permitted Green Vehicles. If a percentage higher than 50% is promised by a proposer and included in its Franchise Agreement, then the authorized number of taxicabs will be reduced to the actual number of permitted Green Vehicles divided by that percentage, rounded down to whole vehicles. For example, if a company with 50 authorized vehicles has promised 60% green vehicles (60% of 50 = 30 vehicles), but only has 25 green vehicles licensed, its total authorization will be reduced to 41 vehicles, calculated as $25 / 60\% = 41.67$, rounded down to 41.

Beverly Hills Taxi Franchise RFP

- Once the authorized number of taxicabs has been reduced, it can only be increased or restored following formal action pursuant to the BHMC.
- “Green” practices other than vehicles may also be proposed as enhancements.

H. INSURANCE AND INDEMNIFICATION

Franchisees will be required to maintain comprehensive general liability, comprehensive vehicle liability, and workers’ compensation insurance as detailed in the draft Franchise Agreement and summarized here:

- Comprehensive General Liability Insurance, with minimum limits of Two Million Dollars (\$2,000,000) for each occurrence, combined single limit.
- Comprehensive Vehicle Liability Insurance covering personal injury and property damage, with minimum limits of One Million Dollars (\$1,000,000) per occurrence combined single limit.
- Workers’ compensation insurance as required by the State of California.

The policies shall be issued by an insurer admitted in the State of California and with a rating of at least a B+;VII in the latest edition of Best’s Insurance Guide.

I. SELECTION PROCESS

Minimum qualifications

In order to be considered for selection, proposers must meet the following minimum requirements. Proposals not meeting these minimum requirements will be disqualified and will not be further evaluated or scored.

- Completion of all required forms including:
 - Proof of Financial Viability
 - Equity Funding
 - Debt Funding
 - Proof of Identity
 - Articles of Incorporation
 - Board of Directors
 - Officers
 - Principal Stockholders
 - Character Qualifications
 - Summary of business experience
 - Fleet Composition
 - Management/Business Plan
 - Acknowledgment of RFP and addenda, laws, rules and willingness to comply
- Evidence of ability to meet all technical requirements including the minimum number of vehicles, 24-hour dispatch, digital service and request tracking, digital taxicab activity and location tracking, credit/debit card equipment and procedures, taxi subsidy program

Beverly Hills Taxi Franchise RFP

swipe card payment, plan and commitment to meet accessibility requirements, reporting, plan and commitment to meet the minimum Green Vehicle requirements, and distinctive company identification and marketing.

- Achievement of a score of at least 50% of the available points on each criterion listed under Evaluation of Proposals.
- Existing facility within 20 miles, by the most direct route, of Beverly Hills City Hall where records will be maintained, administrative and dispatch staffs are located, and lost property can be retrieved.

Disqualification of Proposals – Falsification of Information

Discovery of undisclosed material information in the course of reference or background checks, or discovery of any falsification of information in a proposer's submission, will be grounds for disqualification and may subject the proposer to criminal prosecution. In addition, if it is determined at a later date that a successful proposer has falsified any information contained in the proposal, the Council may terminate any operator's franchise, the Council may hold the proposer liable to the City for all loss or damage which the City may suffer, and the proposer may be excluded from any future proposal submission or evaluation.

Evaluation of Written Proposals

Those proposals that meet the minimum qualifications will be evaluated by a selection panel convened for this purpose by the City. The panel will be advised by the City's consultant. The evaluation will use the following scoring criteria:

Beverly Hills Taxi Franchise RFP

Maximum Available Points	Criteria
15	Company experience, including experience in and around Beverly Hills, demonstrated quality of service in Beverly Hills and nearby cities
15	Experience and qualifications of key management and administrative staff, including character references and results of background checks
25	Quality and feasibility of the management plan, including organization/structure; procedures to assure that service will meet quality and compliance requirements; driver screening, training, supervision, and discipline; and ability to ensure continuity and effectiveness of management
15	Facilities and equipment, including telephone systems, dispatching systems, vehicles, and maintenance
5	Plan for start up of Beverly Hills operations or modification of existing operations
10	Financial stability and capacity to meet commitments
15	Enhancements and innovation: initiatives to promote continued viability of taxi service, community service, green vehicles or wheelchair vehicles above and beyond minimum requirements, advanced payment or order methods, methods to prevent overcharging, methods to permit customer feedback that is visible to other customers, other
100	Total

In evaluating proposals, the panel will not be limited to the information in the proposals, but may also use independent investigation conducted by staff, panel members, or the City’s consultant, including but not limited to objective data provided by other jurisdictions, random use of proposers’ services by the panel members or “secret shoppers,” surveys of residents or other information provided by taxi riders, and interviews with references provided by the proposers and/or staff of other jurisdictions.

Points will be assigned for each criterion based on:

- Completeness, detail, and relevance of the information provided
- Consistency between claims made in the proposal and information obtained from other sources
- Whether the available information provides a basis to conclude that the proposer will provide high-quality taxicab service, meeting the City’s performance standards, in compliance with all applicable rules, regulations, and ordinances, and working in cooperation with City staff.

Promises of enhancements made in proposals will be evaluated in light of their realism and proposers’ capacity to implement them. Any enhancements that are accepted by the City and used as a basis for assigning points in the evaluation process will be included in the company’s Franchise Agreement and will be subject to annual evaluation and possible suspension,

Beverly Hills Taxi Franchise RFP

termination, or penalties/liquidated damages. See the Proposal Content section for additional detail.

Further Evaluation

Based on preliminary scoring, the City may establish a short list of proposers for further evaluation. The further evaluation may include, at the City's sole option, interviews at the City's offices, site visits to company facilities, and/or consideration of additional materials or clarifications requested by the City. No additional material or clarification will be considered unless it has been specifically requested by the City. The City reserves the right to make an award based solely on the written proposals. Therefore, proposers are urged to provide their most advantageous-possible offers in their written proposals.

In the event that interviews are held, proposers will be required to bring to the interview at least all key management staff identified in the proposal, an individual who is empowered to speak for and legally bind the proposer, and individuals directly involved with delivery of service to the public, with no ownership or membership interest in the proposer, including at least one driver and at least one telephone customer service agent.

The final evaluation scores will be used to determine franchise awards that staff will recommend to the City Council and, in the event that the available vehicle permit authority is not equally divided among the franchisees, the recommended number of vehicles each franchisee will be authorized to operate. The final scores will be based on all the information available to the City.

J. PROPOSAL CONTENT

Each proposal must include the following sections, in the following order with the numbering shown.

Cover Letter and Offer

A cover letter, signed by an official authorized to bind the company, shall identify the individual who is the proposer's point of contact for all matters pertaining to proposal evaluation, with full contact information for that person, including a physical address, telephone number, and e-mail address. The cover letter shall state that the proposal is an offer that commits the company to sign a Franchise Agreement, in the form attached hereto as Appendix C, with the City of Beverly Hills. Any exceptions to the requirements of this RFP or the form of the Franchise Agreement must be identified in the cover letter. The cover letter shall state that the proposer's offer will remain valid for at least 120 days from the due date of the proposal.

The cover letter shall include a statement acknowledging that the proposer has read this RFP and any addenda to it, as well as the City's draft taxicab rules, code provisions, and the proposed form of the Franchise Agreement.

The cover letter shall identify the number of Beverly Hills taxicabs for which the proposer is seeking authorization.

1. Proposer Identification.

(Complete the attached "Proposer Information Sheet - Taxicab Operator's Franchise" and submit with proposal - See Appendix D)

Each proposer must submit documentary proof, for example U.S. or California government issued photo identification, Articles of Incorporation, or other organizational identification paperwork, that they are who they represent themselves to be. If a proposer is a membership organization or corporation, the proposal must include a copy of the Articles of Incorporation from the Secretary of State, and the names of the current managers and principal stockholders. If a proposer is an individually owned company, its owner(s) and management personnel must be identified.

If a proposer is a membership organization, the names of the current elected officers and Board of Directors must be submitted with the proposal. Any changes in elected officers and Board of Directors either before the award of a franchise or during the term of a franchise must be submitted within five (5) calendar days of such change.

2. Disclosures

(Complete the attached "Proposer Information Sheet - Taxicab Operator's Franchise" and submit with proposal - Appendix D)

Each proposer and all principals thereof shall be fingerprinted via the California Department of Justice Live Scan system for a criminal record check and provide the City with documentation that this process has been completed within seven (7) calendar days of the due date of the proposal.

The proposer must disclose on the Proposer Information Sheet if:

- The proposer or any of its principals has ever been convicted in a criminal proceeding.
- Any of its employees or members has been cited for operating a taxicab or other vehicle for hire without the required permits or licenses anywhere in the United States or have been cited for any for any misdemeanor or infraction while operating a taxicab in the five years preceding the due date of the proposal.
- The proposer or any principal thereof has ever been a party to a civil proceeding in which it was held that the proposer or any principal thereof engaged in anti-competitive business practices violated state or federal laws, or engaged in false/misleading advertising.
- The proposer or any principal thereof has ever had a business license revoked or suspended.
- The proposer or any principal thereof has ever been found in violation of any taxicab operator's license agreement.
- The proposer or any principal thereof has initiated litigation or had litigation initiated against it related to delivery of taxi service in the past five years.
- The proposer or any principal thereof has ever received a notice of default on an agreement related to delivery of taxi service.

For each disclosure, full details must be provided, including the person(s) involved, jurisdictions, dates, nature of the charge or violation, details of litigation, and final decision, if any.

3. Company Experience

Each proposer is required to submit a complete summary of all business experience for at least the last ten years, both positive and negative, that would reflect on proposer's ability to operate a taxicab service in Beverly Hills. Proposers who are currently have, or have in the last ten years been issued, franchises, permits, licenses or other authorization to operate taxicab services by any city, county, airport, or other governmental entity must provide a listing of those taxicab service operations and the authorizing entities.

The experience summary shall document the proposer's demonstrated ability in other locations to implement service similar to that proposed in Beverly Hills. Describe any significant operational or administrative improvements that were accomplished, as well as challenges encountered and how and whether they were overcome. References must be provided for any "challenges encountered and how and whether they were overcome." Proposers are invited to provide any documentary evidence that is available testifying to the quality of the service that they have provided. Experience in and around Beverly Hills will be given particular weight in the proposal evaluation.

Proposers must list the individuals who have been responsible for key management functions of the company during the previous ten years, including the tenure of each person in each management position.

Each proposer must provide at least three references for its business operations during the previous ten years.

4. Staff Experience

Proposers shall identify the individuals who will be responsible for key management and administrative responsibilities for taxicab service in Beverly Hills. For each key staff person identified, proposals shall describe the functions they will perform and their relevant experience and qualifications for these functions, noting in particular significant operational or management accomplishments. A complete resume/employment history shall be submitted for all key management and administrative staff.

If the proposed management staff were associated with a different company during the previous ten years, references for their experience with that company or companies (for example from the company or from city staff with whom they had contact) should be provided. Lack of such references will not be disqualifying but may negatively affect the City's ability to determine the qualifications of the proposed staff. Provide a reason for any missing references.

5. Management Plan

5.1 Organizational Structure and Procedures

Describe the ownership and/or corporate structure of the company. Include:

- Copy of Corporate Charter, Articles of Incorporation, Bylaws and any other organizational identification paperwork;
- Criteria and procedures for election of Officers and Board of Directors or equivalent;

Beverly Hills Taxi Franchise RFP

- Copies of membership, security and lease agreements;
- Process for membership/share approval, sale and transfer;
- Process for disciplinary action against members, including dismissal;
- Process for maintaining active membership list reporting to the City;

Describe the management and administrative structure of the company, especially as it affects operation of taxicab service in Beverly Hills. Include an organizational chart. If key management or administrative staff is not employees, describe their status including any contractual terms.

Identify who will be the City's point of contact who will be responsible for ensuring continuous adherence to the terms of the franchise, for responding to City requests for information, and for addressing issues raised by the City, and who will have the authority to carry out necessary corrective action. This person, or a designated substitute with the same authority, must be available 24 hours a day, every day, for the term of the franchise.

5.2 Dispatch and Communication

Describe the methods and procedures that will be applied, using the equipment and facilities identified in Section 6.3, to provide dispatch service that meets the City's service quality and compliance requirements. Proposers are responsible for explaining how the technologies they will use will benefit the public and the City. Describe any innovative features, beyond those required to meet the City's requirements, designed to provide added value, convenience, and appeal to the public. Describe how data will be managed to comply with the City's requirements for reporting, service monitoring, and incident investigation.

5.3 Driver Programs

Describe the following:

- Processes for solicitation, screening, training, drug testing, English language testing and hiring drivers. Describe how these processes will ensure that drivers know the City's taxicab rules and relevant provisions of the Beverly Hills Municipal Code; that they have sufficient reading and speaking command of the English language to communicate with their passengers in English without translation assistance; and that they are familiar with important locations in Beverly Hills and greater Los Angeles and can find their way to these locations using the most efficient or direct route without use of paper or electronic aids, and to other locations with the use of these aids.
- Training programs, refresher courses, behind the wheel training, and training program delivery and testing, including training on providing services to elderly customers and people with disabilities.
- Road supervision and investigation and follow-up on incidents.
- Discipline or mediation procedures to address compliance, customer service, or performance issues.
- Incentive or award programs to promote high levels of service by drivers and staff who interact with customers.
- Procedures for accident investigation, tracking, and prevention, and for claims handling.
- Programs for driver/employee life, health and disability social benefit plans including any financial contributions (per month) provided by the operator towards such programs.

5.4 Vehicle Maintenance and Inspection

Describe the methods and procedures that will be used to ensure that all vehicles receive preventive and routine vehicle maintenance. Describe the methods and procedures that will be used to ensure that all vehicles used in Beverly Hills taxicab service meet all City requirements at all times, including procedures for maintaining documentation of compliance, for reporting to the City, and for correcting any problems found. Identify the staff who will perform these functions and how they will be deployed.

5.5 Maintaining Service Levels

Describe the methods and procedures that will be used to:

- Ensure that the required number of vehicles, including wheelchair accessible vehicles, is available for service at all time and that vehicles are deployed in a manner that allows for required response times to be met.
- Advertise, solicit or promote business including users of the Beverly Hills taxicard program, people with disabilities, visitors, and residents.
- Identify and address service deficiencies including, but not limited to, a full description of how senior citizens, people with disabilities, and potentially under-served or hard-to-serve locations will be guaranteed good service that meets or exceeds City standards.
- Investigate, resolve, and respond to complaints, and avoid similar complaints in the future.

Describe other methods including internal incentives/disincentives to maintain service availability and quality.

5.6 Special Programs, Agreements and Services

- Describe any special programs or agreements with other agencies or entities that may affect taxicab service in Beverly Hills.
- List all existing exclusive agreements within the City of Beverly Hills, including any with businesses, parking lots, hotels, restaurants, etc.

5.7 Record Keeping and Reporting

Describe how records will be maintained and made available to the City (in hardcopy and electronically) covering all aspects of compliance, maintenance of service levels, driver programs, discipline, vehicles, complaint investigation and response, accidents and claims. Describe how confidentiality will be maintained while providing necessary access.

Describe procedures you will use to ensure that reported data are accurate and free of errors that could be introduced through equipment, driver, or programming errors.

Identify any limitations on your ability to separate data representing trips (and requests for trips) originating in Beverly Hills from trips originating in West Hollywood or other cities. To the extent that you are able to separate Beverly Hills service from other service, describe the methods you will use to achieve this.

5.8 Continuity and Follow-Through

Describe how you will ensure that the commitments made in the proposal can be carried out throughout the term of the franchise. In particular describe methods that give management the capability to ensure that commitments are carried out, methods to promote continuity of management, and how continuity in programs and commitments can be maintained in the event of changes in management.

6. Facilities and Equipment

6.1 Operating Facilities

Identify and describe the facility or facilities where the service will be managed and where service will be dispatched, records kept, and vehicles inspected, and where lost articles will be available for retrieval. If multiple locations/facilities will be used, identify the address of each and describe the facility, including other services that are operated from the same facility.

6.2 Fleet

Each proposer is required to complete a Fleet Plan (Appendix E) corresponding to the proposer's requested number of authorized taxicabs. The proposal shall explain the basis for the requested number of taxicabs.

Of the total number of proposed vehicles, the proposer must also propose a specific number of Green Vehicles as defined by the City of Los Angeles in Board Order 062 - Los Angeles Green Vehicle List for Smog & Green House Gas Reductions - Updated April 2014. In addition, sufficient wheelchair accessible vehicles, meeting ADA requirements, must be proposed to ensure that customers requesting an accessible vehicle receive the same response time as other customers. The proposal must specify a schedule for phasing in operation of all proposed vehicles. The following minimum percentages of *proposed* Green Vehicles and wheelchair accessible vehicles must be in operation: 25% by the end of the first month; 50% by the end of the fourth month; 75% by the end of the eighth month; and 100% of the proposed number of Green Vehicles and wheelchair accessible vehicles by the end of the twelfth month after the franchise start date. Proposers are encouraged to specify a more accelerated schedule for phasing in operation of vehicles in each category, beyond this minimum requirement.

For each vehicle listed in the Fleet Plan that is more than three years old, as of the due date of the proposal, the proposer must also identify when it will be replaced and the vehicle type with which it will be replaced.

6.3 Dispatch and Communications Equipment

Describe the dispatch and communications equipment that will be used, including how it will meet the City's requirements for order taking, dispatch of vehicles, vehicle tracking, service monitoring and reporting, and incident investigation. Describe the technology or services that will be used to accommodate the speech and hearing impaired.

7. Start-Up Plan

Each proposer shall provide a firm schedule for setting up operations that assumes that taxicab service as proposed in the proposal will commence on January 1, 2015. Schedules shall specify the number of vehicles to be placed in service when operations begin, the dates when additional vehicles will be added, and the date when full operation is anticipated. This schedule shall address the fleet composition plan specified in Appendix E. Each proposer shall discuss how, within six months from the effective date of the operator's franchise, it will establish computerized dispatching meeting the City's requirements, if such a system is not already in place, including communication with each vehicle's digital mobile data system and reporting to the City.

8. Financial Information

An important feature of the proposal is an adequate demonstration of financial capability to perform in accordance with the taxicab ordinance and the applicant's own proposal. Failure to provide detailed information of financial capability may be interpreted as evidence that the proposer is not properly qualified to be granted a taxicab franchise. Proposers must explain their plans for financing needed acquisitions, improvements, start-up or transition expenses, etc. Proposals must include a business plan showing how on-going outlays for equipment, personnel, property leases, maintenance, fees, debt service, etc. will be met from available revenue sources, including member dues or assessments, fees or assessments charged to drivers, and other sources.

Provide a schedule of lease, gate and other driver fees to the extent that these are controlled by or known to the company. Describe any limits on these fees and how they are established. At a minimum provide a statistical snapshot of driver fees showing averages and ranges. Lack of information on these issues may be taken as evidence of limited ability by the proposer to manage its business.

Documents showing the availability of sufficient equity and/or debt funding to start up and operate the proposed service or to make required or promised improvements must be submitted as part of the application. (Note the information about public records and marking of confidential information in the "Proposal Submittal" section earlier.) Acceptable documentation includes:

- Equity Funding - Minimum documentation shall include balance sheets, cash flow statements, and income statements in the forms as described by generally accepted accounting principles (GAAP) for the most recent three calendar years (2011, 2012 and 2013) or the proposer's last three fiscal reporting years. Audited financial statements by an independent Certified Public Accountant (CPA) will be given greater weight than non-audited statements. All personal financial statements will be kept confidential to the fullest extent permitted by applicable law. All financial statements submitted must be clearly marked "Confidential."
- Debt Funding - Minimum documentation shall include commitment letters from lending institutions. The letters should state the intended use of funds (e.g., purchase of equipment), be signed by an officer authorized to sign for the lending institution, and make a positive statement of the specific amount of funds that is available should a franchise be awarded to that proposer.

9. Enhancements

In order to be eligible for evaluation points for Enhancements, a proposer must:

- Describe in detail the enhancement being offered.
- Demonstrate the proposer's capacity and ability to implement the enhancement and describe the proposer's record of achieving similar enhancements to service in other locations.
- Describe any risks that could prevent full implementation of the enhancement, for example failure of vendors, incompatibility of technology, regulatory changes, etc., and steps that will be taken to minimize these risks.
- Define clear measurements that can be used to determine whether, or to what extent the enhancement has been accomplished. Example measurements might be the number of qualified green vehicles above and beyond the minimum requirements operated in each year, number of vehicles operating with advance payment and/or overcharge preventing equipment, etc.
- Describe in detail and agree to specific penalties that will be assessed by the City if the proposed enhancements fail to achieve the proposed measures of successful implementation, unless the City determines, in its sole discretion, that failure to implement is the result of circumstances beyond the franchisee's control and that could not have reasonably been foreseen.

In addition to exceeding requirements for Green Vehicles or wheelchair accessible vehicles, enhancements may include any innovative features, beyond those required to meet the City's requirements, designed to provide added value, convenience, security, and appeal to the public.

The City is particularly interested in any innovative features that proposers have or will implement that will ensure continuation of quality taxicab service as a viable business model in the face of competition from other market entrants over which the City has little or no regulatory authority. In addition to features suggested earlier in the Key Provisions section of the RFP, features that have attracted attention and that may be of interest include: (1) methods of ordering a taxi that do not require customers to call a dispatch center; (2) payment methods that do not require a customer to swipe a credit card at point of transaction; (3) payment methods that provide passengers with protection against overcharging, for example by using the wrong rate of fare, taking an unnecessarily long route, or failing to apply the required flat rate to LAX; (4) electronic communication with customers that enables them to have real-time information, including visual information, about when their taxi is likely to arrive; (5) methods of accurately estimating taxi fares in advance so a customer knows with some certainty of the likely range for the actual fare; (6) mechanisms that provide customers with the ability to provide immediate electronic feedback on the quality of the driver and vehicle during or at the conclusion of a trip; (7) means of communicating with customers, before, during, and after their trip, that utilize their mobile phones in appropriate ways; and (8) security measures such as video cameras in taxis.

Beverly Hills Taxi Franchise RFP

Appendix A

Draft of Revised Sections of the Beverly Hills Municipal Code Relating to Taxicabs (see separate document)

Appendix B

Draft of Beverly Hills Taxicab Rules (see separate document)

Appendix C

Form of Franchise Agreement (see separate document)

Appendix D

Proposer Information Sheet - Taxicab Operator's Franchise (see separate document)

Appendix E

Fleet Plan



City of Beverly Hills

Taxicab Franchise Request for Proposal

Addendum No. 1

1. Page 8, "Payment Methods", fourth bullet, is modified to read:

The City desires a system under which drivers receive 100% of the amount paid by the passenger for each trip regardless of payment method, including trips paid by credit card, debit card, and the Beverly Hills taxi swipe card. (This does not prevent flat-rate fees or additions to lease rates that are not based on the number or amount of a driver's non-cash transactions.) The City has determined that such an arrangement is technically feasible and can be structured to be financially neutral to franchisees and their members. However, if a proposer demonstrates that it is infeasible for them to implement the City's desired system, the proposer may propose alternative methods that ensure that drivers have no disincentive to take credit cards or other non-cash payment.

2. Page 15, Section J, "Proposal Content", Part 5, "Management Plan," add a new subpart 5.9, "Payment Methods," reading:

Each proposer must describe the arrangements that will be used to ensure that drivers have no disincentive to accepting payment by credit card, debit card, the Beverly Hills taxi swipe card, or other non-cash forms of payment. Describe how the equipment identified in 6.4, "Payment Systems," will be used to achieve this end and describe the financial arrangements and agreements that will be used. Note that a portion of the evaluation score for proposals will be based on how well proposers are able to achieve the City's objective.

3. Page 18, Section J, "Proposal Content", Part 6, "Facilities and Equipment," add a new subpart 6.4, "Payment Systems," reading:

Describe the equipment that will be used to comply with the requirement for passenger-facing credit card terminals as described under "Payment Methods" on page 8. Note that proposers assume all responsibility for ensuring that the equipment proposed complies with all applicable local, state, and federal laws and regulations.

4. Page 14, Section J, "Proposal Content," Part 2, "Disclosures," is modified so that the first two paragraphs read:

(Complete the attached "Proposer Information Sheet - Taxicab Operator's Franchise" and submit with proposal - Appendix D)

Each proposer and all principals thereof shall be fingerprinted via the California Department of Justice Live Scan system for a criminal record check and provide the City with documentation that this process has been completed within seven (7) calendar days of the due date of the proposal. For purposes of this section, including the Proposer Information Sheet, "principals" include all key management, officers, and any member, shareholder, or partner who has at least a 5% ownership interest or who controls at least 5% of the voting shares or membership votes.

5. Appendix D, "Proposer Information Sheet" is replaced by the attached revised version, dated June 16, 2014.



City of Beverly Hills

Taxicab Franchise Request for Proposals

Addendum No. 2

1. Section J, "Proposal Content," Part 2, "Disclosures," is replaced by the following:

(Complete the attached "Proposer Information Sheet - Taxicab Operator's Franchise" and submit with proposal - Appendix D)

Each proposer and all principals thereof shall be fingerprinted via the California Department of Justice Live Scan system for a criminal record check and provide the City with documentation that this process has been completed. Documentation of completed Live Scan fingerprinting requested by the City of Beverly Hills anytime within the 12 months preceding the due date of the proposal will fulfill this requirement. The documentation should be provided at the same time that the proposal is submitted or no later than seven (7) calendar days after the due date of the proposal. For purposes of this section, including the Proposer Information Sheet, "principals" include all key management and officers, regardless of ownership control, and any member, shareholder, or partner who has at least a 5% ownership interest or who controls at least 5% of the voting shares or membership votes.

- The proposer must disclose on the Proposer Information Sheet if:
- The proposer or any of its principals has ever been convicted in a criminal proceeding.
- Any of its employees or members has been cited for operating a taxicab or other vehicle for hire without the required permits or licenses anywhere in the United States or have been cited for any misdemeanor or felony while operating a taxicab in the five years preceding the due date of the proposal.
- The proposer or any principal thereof has ever been a party to a civil proceeding in which it was held that the proposer or any principal thereof engaged in anti-competitive business practices, violated state or federal laws, or engaged in false/misleading advertising.
- The proposer or any principal thereof has ever had a business license revoked or suspended.
- The proposer or any principal thereof has ever been found in violation of any taxicab operator's license or franchise agreement.
- The proposer or any principal thereof has initiated litigation or had litigation initiated against it related to delivery of taxi service in the past five years.
- The proposer or any principal thereof has ever received a notice of default on an agreement related to delivery of taxi service.

For each disclosure, full details must be provided, including the person(s) involved, jurisdictions, dates, nature of the charge or violation, details of litigation, and final decision, if any.

2. Appendix D, "Proposer Information Sheet" is replaced by the attached revised version, dated June 17, 2014.



City of Beverly Hills

Taxicab Franchise Request for Proposals

Addendum No. 3

1. Section J, "Proposal Content," Part 2, "Disclosures," is replaced by the following:

(Complete the attached "Proposer Information Sheet - Taxicab Operator's Franchise" and submit with proposal - Appendix D)

Each proposer and all principals thereof shall be fingerprinted via the California Department of Justice Live Scan system for a criminal record check and provide the City with documentation that this process has been completed. Documentation of completed Live Scan fingerprinting requested by the City of Beverly Hills anytime within the 12 months preceding the due date of the proposal will fulfill this requirement. The documentation should be provided at the same time that the proposal is submitted or no later than seven (7) calendar days after the due date of the proposal. For purposes of this section, including the Proposer Information Sheet, "principals" include all key management, board members, and officers, regardless of ownership control, and any member, shareholder, or partner who has at least a 5% ownership interest or who controls at least 5% of the voting shares or membership votes.

The proposer must disclose on the Proposer Information Sheet if:

- The proposer or any of its principals has ever been convicted in a criminal proceeding.
- Any of its employees or members has been cited for operating a taxicab or other vehicle for hire without the required permits or licenses anywhere in the United States or have been cited for any for any misdemeanor or felony while operating a taxicab in the five years preceding the due date of the proposal.
- The proposer or any principal thereof has ever been a party to a civil proceeding in which it was held that the proposer or any principal thereof engaged in anti-competitive business practices violated state or federal laws, or engaged in false/misleading advertising.
- The proposer or any principal thereof has ever had a business license revoked or suspended.
- The proposer or any principal thereof has ever been found in violation of any taxicab operator's license or franchise agreement.
- The proposer or any principal thereof has initiated litigation or had litigation initiated against it related to delivery of taxi service in the past five years.
- The proposer or any principal thereof has ever received a notice of default on an agreement related to delivery of taxi service.

For each disclosure, full details must be provided, including the person(s) involved, jurisdictions, dates, nature of the charge or violation, details of ligation, and final decision, if any.

2. Appendix D, "Proposer Information Sheet" is replaced by the attached revised version, dated June 24, 2014. (This revision identifies where to provide information about board members.)

APPENDIX D

PROPOSER INFORMATION — BEVERLY HILLS TAXICAB OPERATOR FRANCHISE

Provide **all** of the following information and submit with your proposal in response to an RFP for taxicab franchise:

Name of Organization/Firm: _____

Location of Organization's/Firm's Principal Place of Business:

Street Address	City	State	ZIP
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Telephone: _____ **FAX:** _____ **E-Mail:** _____

Beverly Hills Business License No: _____

Organization/Firm is a: (Circle One and complete)

- | | |
|-------------------------------|------------------------------------|
| Corporation in state of _____ | Attach Articles of Incorporation |
| LLC in state of _____ | Attach Articles of Organization |
| Partnership in state of _____ | Statement of Partnership Authority |
| LLP in state of _____ | Registered LLP Registration |
| Cooperative in state of _____ | Attach Articles of Incorporation |
| Association in state of _____ | Attach Articles of Incorporation |
| Sole Proprietorship _____ | Attach appropriate documentation |
| Other (Specify): _____ | Attach appropriate documentation |

List all owners, officers, partners, members and all stockholders with any ownership interest in the organization/firm, including any silent partners/investors. Attach copy of US or California government-issued photo identification for each person named. Attach additional sheets as necessary.

Name	Title	SSN	DL#	%Ownership
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Name	Title	SSN	DL#	%Ownership
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Name	Title	SSN	DL#	%Ownership
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Name	Title	SSN	DL#	%Ownership
------	-------	-----	-----	------------

Name	Title	SSN	DL#	%Ownership
------	-------	-----	-----	------------

List all management personnel. Attach copy of US or California government-issued photo identification for each person named. Attach additional sheets as necessary.

Name	Title	Function/Role	SSN	DL#
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Name	Title	Function/Role	SSN	DL#
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Name	Title	Function/Role	SSN	DL#
------	-------	---------------	-----	-----

Name	Title	Function/Role	SSN	DL#
------	-------	---------------	-----	-----

1. Has the organization or any principal thereof ever been convicted in a criminal proceeding? Yes _____ No _____
(If yes, complete Item 6.)
2. Has the organization or any principal thereof ever been a party to a civil proceeding in which it was held that it was engaged in anti-competitive business practices, violated state or federal laws or engaged in false/misleading advertising? Yes _____ No _____ (If yes, complete Item 6.)
3. Has the organization or any principal thereof ever had a business license revoked or suspended? Yes _____ No _____
(If yes, attach a statement indicating the name of the person(s) involved, by whom and when the action was taken.)
4. Has the organization or any principal thereof ever been found in violation of any taxi operator's license or franchise agreement? Yes _____ No _____
(If yes, attach a statement indicating the name of the person(s) involved, the date of the action and all relevant circumstances.)
5. Has the organization or any principal thereof ever initiated litigation against a franchising authority or had a franchising authority initiate litigation against it? Yes _____ No _____
(If yes, attach a statement indicating the name of the person(s) involved, the name of franchising agency, the date and all relevant circumstances.)

6. If you have answered yes to question 1 or 2, please complete the following:

Date of Proceeding	Name	Location/Jurisdiction	Details: Charge, Penalty or Sanction

7. If you have answered yes to questions 3, 4, or 5, please use space below to provide additional information or attach additional sheets.

8. If, during the last five years, any of your employees or members has been cited for operating a taxicab for hire without the required permits or licenses anywhere in the United States, or have been cited for any misdemeanor/felony while operating a taxicab, please complete the following: (use additional sheets as necessary)

Date of Violation	Name	Location/Jurisdiction	Details: Charge, Penalty or Sanction

9. Declaration of Non-Collusion

The undersigned certifies (or declares) under penalty of perjury that this proposal is genuine and truthful, not sham or collusive, or made in the interest or on behalf of any person, firm, or corporation not herein named; that the proposer has not directly or indirectly induced or solicited any other proposer to put up a sham proposal, or any other person, firm, or corporation to refrain from proposing, and that the proposer has not in any manner sought by collusion to secure to himself any advantage over other proposers.

Name, signature and title of persons authorized to represent and sign for organization:

Typed Name

Signature

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APPENDIX D

Revised June 16, 2014

PROPOSER INFORMATION — BEVERLY HILLS TAXICAB OPERATOR FRANCHISE

Provide **all** of the following information and submit with your proposal in response to an RFP for taxicab franchise:

Name of Organization/Firm: _____

Location of Organization's/Firm's Principal Place of Business:

Street Address	City	State	ZIP
----------------	------	-------	-----

Telephone: _____ **FAX:** _____ **E-Mail:** _____

Beverly Hills Business License No: _____

Organization/Firm is a: (Circle One and complete)

- | | |
|-------------------------------|------------------------------------|
| Corporation in state of _____ | Attach Articles of Incorporation |
| LLC in state of _____ | Attach Articles of Organization |
| Partnership in state of _____ | Statement of Partnership Authority |
| LLP in state of _____ | Registered LLP Registration |
| Cooperative in state of _____ | Attach Articles of Incorporation |
| Association in state of _____ | Attach Articles of Incorporation |
| Sole Proprietorship _____ | Attach appropriate documentation |
| Other (Specify): _____ | Attach appropriate documentation |

List all owners, officers, partners, members and stockholders with at least 5% ownership interest or voting control of the organization/firm, including any silent partners/investors. Attach a copy of US or California government-issued photo identification for each person named. Attach additional sheets as necessary.

Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership

List all management personnel. Attach copy of US or California government-issued photo identification for each person named. Attach additional sheets as necessary.

Name	Title	Function/Role	SSN	DL#
Name	Title	Function/Role	SSN	DL#
Name	Title	Function/Role	SSN	DL#
Name	Title	Function/Role	SSN	DL#

1. Has the organization or any principal thereof ever been convicted in a criminal proceeding? Yes _____ No _____
(If yes, complete Item 6.)
2. Has the organization or any principal thereof ever been a party to a civil proceeding in which it was held that it was engaged in anti-competitive business practices, violated state or federal laws or engaged in false/misleading advertising? Yes _____ No _____
(If yes, complete Item 6.)
3. Has the organization or any principal thereof ever had a business license revoked or suspended? Yes _____ No _____
(If yes, attach a statement indicating the name of the person(s) involved, by whom and when the action was taken.)
4. Has the organization or any principal thereof ever been found in violation of any taxi operator's license or franchise agreement? Yes _____ No _____
(If yes, attach a statement indicating the name of the person(s) involved, the date of the action and all relevant circumstances.)
5. Has the organization or any principal thereof ever initiated litigation against a franchising authority or had a franchising authority initiate litigation against it? Yes _____ No _____
(If yes, attach a statement indicating the name of the person(s) involved, the name of franchising agency, the date and all relevant circumstances.)

6. If you have answered yes to question 1 or 2, please complete the following:

Date of Proceeding	Name	Location/Jurisdiction	Details: Charge, Penalty or Sanction

7. If you have answered yes to questions 3, 4, or 5, please use space below to provide additional information or attach additional sheets.

8. If, during the last five years, any of your employees or members has been cited for operating a taxicab for hire without the required permits or licenses anywhere in the United States, or have been cited for any misdemeanor/felony while operating a taxicab, please complete the following: (use additional sheets as necessary)

Date of Violation	Name	Location/Jurisdiction	Details: Charge, Penalty or Sanction

9. Declaration of Non-Collusion

The undersigned certifies (or declares) under penalty of perjury that this proposal is genuine and truthful, not sham or collusive, or made in the interest or on behalf of any person, firm, or corporation not herein named; that the proposer has not directly or indirectly induced or solicited any other proposer to put up a sham proposal, or any other person, firm, or corporation to refrain from proposing, and that the proposer has not in any manner sought by collusion to secure to himself any advantage over other proposers.

Name, signature and title of persons authorized to represent and sign for organization:

Typed Name

Signature

Tit

APPENDIX D

Revised June 17, 2014

PROPOSER INFORMATION — BEVERLY HILLS TAXICAB OPERATOR FRANCHISE

Provide **all** of the following information and submit with your proposal in response to an RFP for taxicab franchise:

Name of Organization/Firm: _____

Location of Organization's/Firm's Principal Place of Business:

Street Address	City	State	ZIP
----------------	------	-------	-----

Telephone: _____ **FAX:** _____ **E-Mail:** _____

Beverly Hills Business License No: _____

Organization/Firm is a: (Circle One and complete)

- | | | |
|--------------------------|-------|------------------------------------|
| Corporation in state of: | _____ | Attach Articles of Incorporation |
| LLC in state of: | _____ | Attach Articles of Organization |
| Partnership in state of: | _____ | Statement of Partnership Authority |
| LLP in state of: | _____ | Registered LLP Registration |
| Cooperative in state of: | _____ | Attach Articles of Incorporation |
| Association in state of: | _____ | Attach Articles of Incorporation |
| Sole Proprietorship: | _____ | Attach appropriate documentation |
| Other (Specify): | _____ | Attach appropriate documentation |

List all officers, regardless of ownership control, and all partners, members and stockholders with at least 5% ownership interest or voting control of the organization/firm, including any silent partners/investors. Attach a copy of US or California government-issued photo identification for each person named. Attach additional sheets as necessary.

Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership
Name	Title	SSN	DL#	%Ownership

List all management personnel. Attach copy of US or California government-issued photo identification for each person named. Attach additional sheets as necessary.

Name	Title	Function/Role	SSN	DL#
Name	Title	Function/Role	SSN	DL#
Name	Title	Function/Role	SSN	DL#
Name	Title	Function/Role	SSN	DL#

1. Has the organization or any principal thereof ever been convicted in a criminal proceeding? Yes___ No___ (If yes, complete Item 7.)
2. Has the organization or any principal thereof ever been a party to a civil proceeding in which it was held that it was engaged in anti-competitive business practices, violated state or federal laws or engaged in false/misleading advertising? Yes___ No___ (If yes, complete Item 7.)
3. Has the organization or any principal thereof ever had a business license revoked or suspended? Yes___ No___ (If yes, provide a statement indicating the name of the person(s) involved, by whom and when the action was taken.)
4. Has the organization or any principal thereof ever been found in violation of any taxi operator's license or franchise agreement? Yes___ No___ (If yes, provide a statement indicating the name of the person(s) involved, the date of the action and all relevant circumstances.)
5. Has the proposer or any principal thereof initiated litigation or had litigation initiated against it/him related to delivery of taxi service in the past five years? Yes___ No___ (If yes, provide a statement indicating the name of the person(s) and/or agencies involved, the date and all relevant circumstances.)
6. Has the proposer or any principal thereof ever received a notice of default on an agreement related to delivery of taxi service? Yes___ No___ (If yes, provide a statement indicating the name of the person(s) involved, the date of the action and all relevant circumstances.)
7. If you have answered yes to question 1 or 2, please complete the following:

Date of Proceeding	Name	Location/Jurisdiction	Details: Charge, Penalty or Sanction

8. If you have answered yes to questions 3, 4, 5, or 6 please use space below to provide additional information or attach additional sheets.

9. If, during the last five years, any of your employees or members has been cited for operating a taxicab for hire without the required permits or licenses anywhere in the United States, or been cited for any misdemeanor or felony while operating a taxicab, please complete the following: (use additional sheets as necessary)

Date of Violation	Name	Location/Jurisdiction	Details: Charge, Penalty or Sanction

10. Declaration of Non-Collusion

The undersigned certifies (or declares) under penalty of perjury that this proposal is genuine and truthful, not sham or collusive, or made in the interest or on behalf of any person, firm, or corporation not herein named; that the proposer has not directly or indirectly induced or solicited any other proposer to put up a sham proposal, or any other person, firm, or corporation to refrain from proposing, and that the proposer has not in any manner sought by collusion to secure to himself any advantage over other proposers.

Name, signature and title of persons authorized to represent and sign for organization:

Typed Name

Signature

Title

Date

Taxicab Franchise Request for Proposal (RFP) – Proposer Questions

6/09/14

Franchise:

1. Q: Is that number firm that the council will pick 4 taxi companies and will allow 200 vehicles and they will divide the number 50 taxis/Company. Or will the council have full discretion as the number of Companies selected, number of taxi's permitted and distribution per Company.

A: The Beverly Hills City Council has full discretion of all matters of this award.

As stipulated in the RFP (pg. 1):

The City intends to award four (4) non-exclusive franchises of equal or approximately equal size to operate a combined total of no more than 200 taxicabs. However, the City reserves the right to award fewer or more than four franchises, or to award unequal franchises, if that is determined to be in the best interests of the City. No proposal will be accepted to operate fewer than 25 taxicabs.

RFP:

2. Q: Are the bidders required to provide any information regarding its shareholders/members as part of the response to the RFP, including the proposer information sheet?

A: An Addendum No. 1 to the RFP has been issued which outlines the information that is required. Please refer to the "Taxicab Franchise Request for Proposal: Addendum No. 1": Number #4: Section J, "Proposal Content, "Disclosures," and Number #5: Appendix D, "Proposer Information Sheet".

Each proposer shall provide information including the Proposer Information Sheet, "principals" to include all key management, officers and any member, shareholder, or partner who has at least a 5% ownership interest or who controls at least 5% of the voting shares or membership votes.

Insurance:

3. Q: The limits of automobile liability insurance have been \$350,000.00 combined single limit for many years. These limits have worked well and no problems have arisen. The cost of increasing such insurance to \$1 Million will cost approximately \$2,000 per cab per year, a major expense and potentially cost prohibitive, particularly when the meter rates have not been increased for about 10 years. Please explain the basis for such a high limit and whether the City will reconsider the limits to the existing level of \$350,000 CSL prior to the submission of the responses to the RFP?

A: Your comment has been taken under consideration. The City's Risk Manager has determined these are appropriate levels of insurance and insurance levels required will remain as stipulated in the RFP pg. 10 and in the Franchise Agreement.

Taxicab Franchise Request for Proposal (RFP) – Proposer Questions

6/09/14

4. Q: Will the city reconsider its limit of \$1 Million for automobile liability policies, in light of the existing limit of \$350,000 DSL and the likely substantial increase in cost for such higher insurance, prior to the submission of the responses to the RFP?

A: No. Please refer to responses to question #3.

5. Q: What is the basis for the \$1 million limit required, which is almost three times the existing amount?

A: Please refer to responses to question #3.

Fingerprinting:

6. Q: Proposed bidders will include Non-Profit, Mutual Benefit Companies consisting of members/shareholders. Is it required, for any purpose, that all members/shareholders, which may be in the hundreds for such companies, be subjected to finger printing and background checks?

A: Please refer to response to question #2.

7. Q: Is the requiring for finger printing and background checks only for officers or managerial employees of the bidder?

A: No.

An Addendum No. 1 to the RFP has been issued which outlines the finger printing and background requirements. Please refer to "Taxicab Franchise Request for Proposal: Addendum No. 1": Number #4: Section J, "Proposal Content, "Disclosures," and Number #5: Appendix D, "Proposer Information Sheet".

Each proposer and all principals thereof shall be fingerprinted via the California Department of Justice Live Scan system for a criminal record check and provide the City with documentation that this process has been completed within seven (7) calendar days of the due date of the proposal.

8. Q: Does the RFP require that all Board Members of a bidder be subjected to finger printing and/or background checks?

A: Yes.

An Addendum No. 1 to the RFP has been issued which outlines the finger printing and background requirements. Please refer to "Taxicab Franchise Request for Proposal: Addendum No. 1": Number #4: Section J, "Proposal Content, "Disclosures," and Number #5: Appendix D, "Proposer Information Sheet".

Each proposer and all principals thereof shall be fingerprinted via the California Department of Justice Live Scan system for a criminal record check and provide the City with documentation that this process has been completed within seven (7) calendar days of the due date of the proposal.

Taxicab Franchise Request for Proposal (RFP) – Proposer Questions

6/09/14

Enhancement:

9. Q: Who is to determine what added benefits or value added services or products offered are to be considered for bonus points?

A: The review/selection panel will award points at their discretion.

As stipulated in RFP (pg. 11 & 12): *Those proposals that meet the minimum qualifications will be evaluated by a selection panel convened for this purpose by the City. The panel will be advised by the City's consultant.* The evaluation will use the scoring criteria listed on page 11.

Promises of enhancements made in proposals will be evaluated in light of their realism and proposers' capacity to implement them. Any enhancements that are accepted by the City and used as a basis for assigning points in the evaluation process will be included in the company's Franchise Agreement and will be subject to annual evaluation and possible suspension, termination, or penalties/liquidated damages. See the Proposal Content section for additional detail.

Proposed Review/Selection Panel: (subject to change)

Health & Safety Commission: Commissioner Lisa Kay

Health & Safety Commission: Commissioner Myra Demeter, Ph.D.

Traffic and Parking Commission: Vice Chairperson Lester J. Friedman

Human Relations Commission: TBD

Technology Committee: AJ Wilmer

The panel will be advised by City staff and subject matter experts.

As stipulated in RFP (pg. 3): *Any request for a definitive explanation desired by a proposer regarding the meaning or interpretation of any part of the RFP must be submitted via email sent to Genevieve Row at grow@beverlyhills.org. **Proposers shall not contact any other City staff or consultants concerning this RFP, and any attempt to do so may be cause for disqualification.** Responses to questions or comments provided by any other department, employee, representative, or City office concerning the RFP will not be valid and will not bind the City. Inquiries received via telephone, fax, or in-person will not receive a response.*

10. Q: Who is to determine what added benefits or value added services or products offered are to be considered for bonus points?

A: Please refer to response to question #9.

Vehicle Age:

11. Q: We need clarification of the age requirements and the method of age calculation. As a reference to the City of Los Angeles, both rule 447 and 448 codify vehicle age requirements. Rule 449 is the method of calculating a vehicle's age.

Please note proposed changes to the current Beverly Hills Municipal Code (BHMC) noted below include method of age calculation from the vehicles manufacture year to the

Taxicab Franchise Request for Proposal (RFP) – Proposer Questions

6/09/14

vehicles model year as well as allowing vehicles that are wheelchair accessible under ADA standards to remain in operation until the tenth model year.

A: Currently stipulated in Beverly Hills Municipal Code 7-4-214:

*J: No vehicle shall be issued a public transportation vehicle permit for taxicab use where such vehicle is in excess of five (5) years of age from the **year of its manufacture** unless such vehicle undergoes a special inspection by a mechanic selected by the city and not affiliated with the taxicab operator before the end of the vehicle's fifth and sixth years, and obtains a certificate certifying that the mechanical condition of the vehicle is satisfactory. This special vehicle inspection shall be in addition to the inspections required by subsection 7-4-202D and section 7-4-216 of this chapter and shall be based upon standards established by the city. In no event shall the vehicle remain in operation for more than seven **(7) years from the date of its manufacture.***

As stipulated in the RFP Appendix A, Proposed Amendment to the Beverly Hills Municipal Code (BHMC) pg. 11 for City Council consideration

*J: No vehicle shall be issued a public transportation vehicle permit for taxicab use where such vehicle is in excess of five (5) **model years** of age unless such vehicle undergoes a special inspection by a mechanic selected by the city and not affiliated with the taxicab operator before the end of the vehicle's fifth, sixth, seventh, eighth and ninth years, as applicable, and obtains a certificate certifying that the vehicle meets the city's standards for mechanical condition, appearance, and passenger comfort. This special vehicle inspection shall be in addition to the inspections required by subsection 7-4-202D and section 7-4-216 of this chapter and shall be based upon standards established by the city. Taxicab vehicles shall be removed from service by midnight on December 31 at the conclusion of the **vehicle's eighth model year; provided, however, vehicles that are wheelchair accessible under ADA standards may remain in operation until midnight on December 31 at the conclusion of the vehicle's tenth model year.***

Credit Card / Merchant Account:

12. C: There is a requirement that credit cards are accepted by drivers and as part of incentive's the drivers to accept non cash payment, the city has promulgated requirements that drivers are not charged a discount amount based on the amount of credit cards submitted. Merchant accounts charge fees as a percentage of the amount charged. This means that a \$ 100 dollar charge is not actually paid \$ 100 but instead is discounted by a certain percentage. Our company never sees the entire charge and, naturally, this discount

A: Your comment has been taken under consideration.

Please refer to "Taxicab Franchise Request for Proposal: Addendum No. 1": Number #1 and # 2: Section J, "Payment Methods" and "Proposal Content", Part 5, "Management Plan," "Payment Methods".

13. C: As for estimating how much this discount amount would be on any given month and coming up with a uniform fee is, essentially, impossible because credit card usage and demand for service varies from month to month. Therefore, we are unable to come up with a

Taxicab Franchise Request for Proposal (RFP) – Proposer Questions

6/09/14

uniform fee to cover the merchant fees. In addition, such merchant fees are totally out of our control and are imposed by a third party.

A: Your comment has been taken under consideration.
Please refer to response to question #12.

14. C: We are asking for a reformulation of the requirements to allow for companies to pass along the merchant fee charged by our credit card processing company

A: Your comment has been taken under consideration
Please refer to response to question #12

Vehicle Greening Fee Requirements:

15. C: The initial RFP requests that at least 50 % of vehicles meet “Green” standards by the end of year one. We need clarification as to your requirements to subsequent years. Mainly, we need to know what the total requirement of green vehicles will be and how the transition between non green vehicles to green vehicles will occur post year one of the franchise. \

A: A minimum of 50% of a franchisee’s fleet is required within the first year and must remain at 50% of their fleet for the term of the franchise.

If you wish to propose additional “green” vehicles in your fleet the number and timeframe may be considered as proposed by each proposer.

As stipulated in the RFP Appendix B, Taxicab Franchise Rules and Regulations pg. 3 #206: *Within one year of the effective date of its franchise, a minimum of 50% of each franchisee’s fleet shall be Green Vehicles as defined by the Los Angeles Board of Taxicab Commissioners in “Board Order 062 - Los Angeles Green Vehicle List for Smog & Green House Gas Reductions - Updated Dec 2013 (for 2014 vehicle additions)” or the version of this list that was in effect at the time the vehicle was placed in service, including future updates to the list. Any goal exceeding this requirement contained in a franchise agreement will take precedence. (BHMC) (Schedule C)*

- a) *After one year, if a company fails to maintain at least the required percentage of its permitted vehicles as Green Vehicles, the company’s authorized number of taxicabs will be reduced to the actual number of permitted Green Vehicles divided by the required percentage. Once the authorized number of taxicabs has been reduced, it can only be increased or restored following formal action by the Traffic and Parking Commission. (BHMC) (Schedule D)*

Taxicab Franchise Request for Proposal (RFP) – Proposer Questions 6/09/14

16. Q: How many vehicles will need to be replaced each year, until fleet reaches its Green requirements under the Franchise?

A: The number of vehicles to be replaced is the number of vehicles necessary to reach and maintain the required 50% as outlined in the RFP Appendix B, Taxicab Franchise Rules and Regulations pg. 3 #206 and or the number to meet the proposed percentage if greater than 50% as proposed.